



Depa PLC

Application No.:

Application Date:

Applicant Information

Applicant Name:

Nasdaq Dubai Investor Number (NIN)/Shareholder Code:

Broker Name & Trading Account No:

Application Details

Total Amount

Number of Ordinary A Shares

Payment details:

Bank Name:

Country:

Bank Account No:

IBAN Number:

Swift Code:

Specimen Signature of A/C Holder

Drawn on Bank

Cheque No.:*

*manager's cheque in Name of "Depa PLC - Rights Issue"

Nationality:

Passport No. / Emirates ID:

Place of incorporation:

Trade License No:

Applicant postal address and telephone numbers

Country

Emirate

City

P.O Box

Fax

Tel.

Mobile

Zip

I submit this form to subscribe for the above number of Ordinary A Shares in the rights issue of Depa PLC at an issue price of AED 0.27 per Ordinary A Share, in accordance with the terms and conditions set out herein (set out overleaf) and the terms and conditions set out in the Offer Document to Depa PLC's shareholders published on 21 November 2025. I hereby certify that, (a) I have read and fully understand and accept the terms and conditions set out in the Offer Document and this Acceptance Form, and I accept the terms of the memorandum and articles of association of Depa PLC, (b) all the above information is true, complete and accurate, (c) I agree and undertake to notify Nasdaq Dubai if my address or bank account details change on or following the Application Date and (d) I acknowledge that to the extent any entitlement rights under the Offer are not exercised by Shareholders prior to the Offer Closing Date, such entitlements shall accrue to the Major Shareholders who have confirmed their intention to subscribe to the full extent of such entitlements at the Offer price of AED 0.27 per new Ordinary A Share, in accordance with the terms of the Offer Document.

Signature of the Applicant/Authorized Representative

Branch Name:

Date:

Authorized Signature & Stamp

This Acceptance Form is issued in two copies: first copy to the Shareholder, second copy to the Lead Receiving Bank. Capitalised terms used in this Acceptance Form have the meanings given thereto in the Offer Document published by Depa PLC on 21 November 2025.

Acceptance Terms and Conditions

By signing and submitting the following acceptance form (the “**Acceptance Form**”), the shareholder agrees to the validity of these terms and conditions.

Submitting an Acceptance Form to subscribe for the pro-rata renounceable rights issue of new Ordinary A Shares (the “**Ordinary A Shares**”) at a price of 0.27 UAE dirhams per share (the “**Offer Price**”) issued by Depa PLC may only be done by shareholders whose names appear in the shareholder register on 4 December 2025 (the “**Record Date**”) (each such shareholder, an “**Eligible Shareholder**”). Each Eligible Shareholder has the right to exercise their rights by subscribing to the Ordinary A Shares at the Offer Price.

Eligible Shareholders have the right to subscribe to the Ordinary A Shares as stated in the Offer Document published by Depa PLC on 21 November 2025. The terms and conditions stated in the Offer Document are considered an integral part of these terms and conditions.

Completed Acceptance Forms must be submitted and the full value of the subscribed shares must be paid to one of the designated branches of Abu Dhabi Commercial Bank PJSC (the “**Lead Receiving Bank**”) by the Eligible Shareholder or through his/her/its duly authorised representative starting from 5 December, 2025 and no later than 12:00PM on 19 December, 2025 (the “**Acceptance Period**”), noting that Acceptance Forms submitted after the Acceptance Period will not be accepted.

Documents attached to Acceptance Forms

Required documents for individual Eligible Shareholders:

Eligible Shareholders shall submit a valid Nasdaq Dubai Investor Number (NIN)/Shareholder Code, together with the following documents and the Acceptance Form:

A. For Individuals:

- An original and a copy of a valid passport or Emirates ID; and
- If the signatory and Eligible Shareholder are not the same person:
 - A duly attested power of attorney held by the signatory, or a copy attested by an authorized person/entity, such as the notary public or an entity duly authorized in the country; or attested by the UAE Embassy if the power of attorney is issued outside the UAE.
 - The original passport of the signatory for the purpose of verifying the signature and a copy of the original passport;
 - A copy of the Eligible Shareholder's passport;
- If the signatory is the guardian of a minor, the following documents shall be submitted;
 - Original and copy of the minor's guardian's passport to verify the signature;
 - Original and copy of the minor's passport;
 - If the guardian is appointed under a court ruling, it shall be required to submit an original and a copy of the guardianship document certified by the court and other concerned authorities (such as the notary public).

For legal persons, including banks, financial institutions, investment funds, companies and other establishments:

B. Legal persons:

- An original and copy of the commercial license or commercial register attested by one of the authorized entities/persons in the country of incorporation, such as the notary public, registered agent, or any entity licensed in the country;
- Original and copy of the document which authorizes the signatory to sign on behalf of the Eligible Shareholder and represent the latter in submitting the application and agreeing on the terms and conditions of the Offer Document and the terms and conditions of the Acceptance Form certified by one of the authorized entities/persons in the country of incorporation, such as the notary public, the registered agent or any entity licensed in the country.
- Original and copy of the signatory's passport.

For applications where payment is made through:

- Direct debit: The account holder or the authorized signatory thereof shall appear in person before the Lead Receiving Bank and its branches.
- Manager's Cheque: The legal person's representative can submit a manager's cheque to the Lead Receiving Bank and its branches.

All documents stipulated in the Offer Document must be submitted when arriving at the Lead Receiving Bank. All information provided in the Acceptance Form must be readable, complete and accurate. However, the Lead Receiving Bank reserves the right to treat any Acceptance Form submitted as valid and binding on the Eligible Shareholder even if the Acceptance Form in question does not fulfill any or all of the requirements.

By filling out the Acceptance Form and submitting it in accordance with these terms and conditions the Eligible Shareholder offers to purchase the number of shares shown in the box contained in the Acceptance Form titled “Number of Ordinary A Shares.” Acceptance

Forms received for Ordinary A Shares are non-cancellable and nonrefundable. Each Eligible Shareholder may submit only one Acceptance Form. However, the Company reserves the right to accept or reject any subsequent Acceptance Forms.

The Lead Receiving Bank to which the Acceptance Form was submitted will notify the Eligible Shareholder of the number of Ordinary A Shares allocated to him/her/it.

Each Eligible Shareholder undertakes that, with regard to his/her/its request to subscribe for the Ordinary A Shares, he/she/it has adhered to and observed the applicable laws and all necessary procedures and has not taken any action that might result in the Company the Lead Receiving Bank violating any regulatory or legal requirements regarding the offer of Ordinary A Shares or the Company's acceptance of the Acceptance Form.

Any Acceptance Form submitted that does not comply with these terms and conditions will be considered null and void (however, the Company reserves the right to treat such Acceptance Form as valid and binding on the Eligible Shareholder).

Conditions of the Lead Receiving Bank regarding payment by cheque:

1. The payment receipt will not be binding on the Lead Receiving Bank unless it bears the seal of the Lead Receiving Bank, the signature of one of its authorized signatories, and the seal of the Company official indicating receipt of the relevant funds.
2. The Lead Receiving Bank reserves the right to reverse the entry or deduct the value of any cheque if the value of this cheque does not meet the required amounts, and to cancel the relevant Acceptance Form.

Payment Method:

1. Certified bank cheque (a "**manager's cheque**") drawn on a bank licensed and operating in the UAE, in favour of "Depa PLC".
2. Debiting the account of the Eligible Shareholder with the Lead Receiving Bank.
3. Cash Transfer System of the Central Bank of the U.A.E. ("**Cash Transfer System**").

Online Acceptance:

Please remit the funds to the below account **and** email the required documents to: rights.issue@adcb.com

Bank Name: Abu Dhabi Commercial Bank PJSC

IBAN: AE220030012771609920020

Account Title: DEPA PLC - Rights Issue

SWIFT Code: ADCBAEAA

Currency: AED