

19 December 2025, Dubai UAE

Depa PLC

Announcement

Depa PLC Announces Results of Rights Issue and Placing of Unaccepted Rights

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Depa PLC Announces Results of Rights Issue and Placing of Unaccepted Rights

Depa PLC ("**Depa**"), the leading global interior solutions group, announces the results of the issuance of Offer Shares (as defined below).

On 21 November 2025, Depa announced that its shareholders had given their approval at an extraordinary general meeting for Depa to undertake a rights issue whereby Depa would issue 2,438,518,519 new Ordinary A Shares (the "**Offer Shares**"), each for cash consideration of AED 0.27 per share (the "**Transaction**").

Depa announces the receipt of a total consideration of approximately AED 588,018,556 in exchange for 2,177,846,504 Offer Shares. As part of the Transaction, the unsubscribed entitlements to 260,672,015 Offer Shares by Depa's shareholders are to be subsequently placed with each of: (i) PC 2405-2 Fund (managed by Pinnacle Capital), (ii) Al Futtaim Capital LLC and (iii) the Public Investment Fund each for cash consideration of AED 0.27 per new Ordinary A Share.

For further information, please contact:

Depa PLC

Telephone: +971 4 821 6666

Email: investor.relations@depa.com

Nader Mardini, Group Chief Financial Officer

David Holiday, Company Secretary

For more information, please refer to the corporate website: www.depa.com.

Notes to editors:

Depa is a strategic management company specialising in premium global interior solutions. Depa's four key business units hold leading positions in their respective markets: Depa Interiors, Deco, Carrara and Vedder. Employing thousands of people worldwide, the Group's operations are centred on two regional hubs: Europe and the Middle East.

Depa's mission, shared by each of its key business units, is to deliver sustainability, profitability and performance for its clients, shareholders and employees. The Group's five core values are integral to everything Depa does: transparency, integrity, accountability, professionalism and exceptional service.

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Depa PLC is listed on the Nasdaq Dubai (Ordinary Shares – DEPA:DU, and Ordinary A Shares – DEPACLA:DU) and is headquartered in the Kingdom of Saudi Arabia.

Cautionary statement:

This document may contain certain 'forward-looking statements' with respect to Depa's financial condition, results of operations and business and certain of Depa's plans and objectives with respect to these items. By their very nature, forward-looking statements are inherently unpredictable, speculative and involve risk and uncertainty because they relate to events, and depend on circumstances, which may occur in the future. There are several factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements. All written or verbal forward-looking statements, whether made in this document or made subsequently, which are attributable to Depa or any other member of the Group or persons acting on their behalf are expressly qualified on this basis. Depa does not intend to update any such forward-looking statements.

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